

**PFPA**

專業理財顧問協會

professional
financial
planner
association**Membership Application 會籍申請****A. Personal Information of Applicant 申請人個人資料**

英文姓名	_____	英文別名	_____
Name in English (Same as HKID / Passport)	_____	Alias	_____
中文姓名 (以香港身份證 / 護照上登記姓名為準)	_____	出生日期	_____
Name in Chinese	_____	Date of Birth (dd/mm)	_____
手提電話號碼	_____	性別	_____
Mobile No.	_____	Gender	_____
電郵地址	_____		
Personal Email Address	_____		
通訊地址	_____		
Mailing Address	_____		

B. Professional Qualifications 專業資格 / Highest Academic Attainment 最高學歷

頒發年份 Year Obtained	頒發機構 Issuing Institute	資格 Qualifications

C. Current Employment Information 現時工作資料

公司名稱 Name of Organization	職位 Position

D. Declaration 聲明

- I declare that the information provided in this form is true and correct and will be used by Professional Financial Planner Association (PFPA) for membership application, administration and communication.
本人確認表格上所提供的資料皆屬實無誤及明白以上資料會用作專業理財顧問協會 (PFPA) 的人會申請、會務及聯絡等之用途。
- I understand that as a member of the PFPA, I shall be bound by the membership regulations that may change from time to time by the PFPA.
本人明白作為專業理財顧問協會 (PFPA) 會員，將會被協會作出不定時修改的會員規則約束。
- I understand that PFPA has the final decision to refuse my application and/or terminate my membership on its sole discretion.
本人明白專業理財顧問協會 (PFPA) 保留最終決定權以拒絕本人的人會申請及/或終止本人會籍。
- In case of any disputes, Professional Financial Planner Association (PFPA) reserves the right for final decision.
如有任何爭議，專業理財顧問協會 (PFPA) 保留最終決定權。

Signature of Applicant 申請人簽署 _____

Date 日期(dd/mm/yy): _____